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Accreditation and Curriculum Issues Committee - 2006/2007

Committee Members

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Andrev	wJudd	ajudd@bus.ucf.edu	University of Central Florida	407-823-2964
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Janice	Klimek	klimek@cmsu.edu	Central Missouri State University	660-543-8553
Sharor	n Lassar	sharonlassar@yahoo.con	nFlorida International University	305-595-5882
Nancy	Nichols	nicholnb@jmu.edu	James Madison University	540-568-8778
Judith	Sage	lloydsage@aol.com	University of Illinois at Springfield	217-483-7208
Janet	Trewin	trewinj1@unk.edu	University of Nebraska at Kearney	308-865-8107

- **1** Maintain and update the course syllabi for the ATA Course Syllabi Exchange.
- **2** Work with the Teaching Resources Committee to develop the new ATA Course Case Exchange.

- 3 If requested, work the Midyear Meeting Committee, Annual Program Committee or Graduate Tax Committee to help develop sessions related to curriculum and/ or accreditation issues.
- Review any changes to AACSB accreditation standards on undergraduate programs as well as the role of tax in undergraduate accounting programs.
- **5** Review any changes to AACSB accreditation standards on undergraduate programs as well as the role of tax in undergraduate accounting programs.
- 6 Consider accreditation and curricular issues that relate to the changes in the CPA exam
- **7** Continue to monitor the NASBA proposal for the accounting curriculum. Determine its impact on accounting education and whether the ATA should also comment on the issue.
- **8** Consider how the efforts of this committee can increase the public persona of the ATA.

Final Report of this Committee
Assessment of Learning Survey Results - November
2007 (in pdf format)
Assessment of Learning Survey Results - November
2007 (in excel format)



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Annual Meeting Program - 2006/2007

Committee Members

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Deborah	Thomas	dthomas@walton.uark.edu	University of Arkansas	479-575-6132
Cynthia	Vines	cvines@uky.edu	University of Kentucky	859 257 4615
John	Wilguess	john.wilguess@okstate.edu	Oklahoma State University	405.744.5124

Charges

- 1 Coordinate the Committee's efforts with the AAA Annual Program Committee and investigate the possibility of joint sessions with other AAA Sections.
- Review solicitation and selection guidelines for papers to be presented, **2** panel discussions, session moderators, discussants and luncheon speakers.
- 3 Solicit and select papers, speakers, moderators and discussants for the 2007 Annual Program.
- Arrange all program details, including time and room assignments, audio 4 and video equipment, speaker's gift or honorarium, and display of ATA publications and membership material. Coordinate these activities with the ATA Membership Committee and various ATA Awards Committees.
- **5** Prepare and distribute the 2007 Annual Meeting Blue Book at the 2007 Annual Meeting.



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Manuscript Award Committee - 2006/2007

Committee Members

RobertHalperin rhalperi@sbcglobal.net		rhalperi@sbcglobal.net	The Hong Kong Polytechnic University	217-356-4831
Ben	Ayers	bayers@uga.edu	Univ. of Georgia	706-542-3772
John	Barrick	barrick@byu.edu	Brigham Young University	801-422-9128
Shane	e Heitzma	nheitzman@eller.arizona.edu	University of Arizona	520-621-3713
Peggy	/ Hite	Hitep@indiana.edu	Indiana University	812-855-2649
David	Hulse	dshuls00@uky.edu	University of Kentucky	859-257-3276
Beth	Kern	bkern@iusb.edu	Indiana University South Bend	574-520-4352
Linda	Krull	linda.krull@mccombs.utexas.ed	uUniversity of Texas at Austin	512-232-7729

- 1 Review the solicitation and selection guidelines for the ATA Tax Manuscript Award. Provide ATA Trustees and Officers with a document outlining the process suitable for display on the ATA website
- 2 Solicit nominations of published research by ATA members by placing a notice in the Fall 2006 ATA Newsletter and on the ATA web page. At least one author co-author must be an ATA member.
- ${f 3}$ Select the winner(s). Notify the ATA President as well as the Dean and

Department Chair at the recipients' institution(s	Department	Chair a	t the re	cipients'	institution((s)	
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- **4** The committee chair will arrange for the plaque(s) and presentation(s) at the 2007 ATA Annual Program luncheon.
- **5** Consider how the efforts of this committee and the award it presents can increase the public persona of the ATA

Final Report of this Committee



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ATA/Deloitte Teaching Innovation - 2006/2007

Committee Members

Raquel	Alexander	RaquelA@ku.edu	Univ. of Kansas	785-864- 7318
Robert	Gardner	gardner@byu.edu	Brigham Young University	801-422- 3212
Sharon	Lassar	sharonlassar@yahoo.com	Florida International University	305-595- 5882
Bobbie	Martindale	bobbie@dbu.edu	Dallas Baptist University	214.333.5268
Rod	Monger	rodmonger@gmail.com	American University in Duba	214-676- i 9078
Sarah	Nutter	snutter@gmu.edu	George Mason	703-993- 1860
Kent	Royalty	kroyalty@stmarytx.edu	St. Mary's University	210-431- 2037
Kathleer	nSinning	kathleen.sinning@wmich.edu	uWestern Michigan University	269-387- 5259

- 1 Review the solicitation and selection guidelines for the ATA/Deloitte Teaching Innovation Award.
- Solicit nominations of published research by ATA members byplacing a notice in the Fall 2006 ATA Newsletter and on the ATA web page. At least one author or co-author must be an ATA

member.

- Select the winner(s). Notify the ATA President as well as the Dean and Department Chair at the recipients' institution(s) and where possible the institutions' Media office for University
- The committee chair will arrange for the plaque(s) and **4** presentation by a Deloitte representative or a committee member at the 2007 ATA Annual Program luncheon.
- 5 The committee chair will work with the 2008 Mid-Year meeting chair to arrange the session in which the winner and other nominees (as determined by the committee and mid-year program chair) will present their innovation at the 2008 Mid-Year meeting.

Final Report of this Committee



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ATA/KPMG Tax Doctoral Consortium - 2006/2007

Committee Members

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Amy	Dunbar	amy.dunbar@business.uconn.edu	University of Connecticut	860-742-0672
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Anne	Magro	amagro@ou.edu	University of Oklahoma	405-325-4224
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Susan	Porter	porter@acctg.umass.edu	University of Massachusetts	413-545-5582
Richard	Sansing	richard.c.sansing@dartmouth.edu	Tuck School of Business at Dartmouth	603-646-0392

- 1 Design and run the 2007 ATA doctoral consortium.
- 2 Work with the ATA officers and trustees to obtain funding for 2007 and future consortia.
- Continue the policy established in the prior year of contacting consortium attendees 6 months and one year after their attendance to inquire about their program progress and remind them of the benefits of continuing their affiliation with the ATA.
- Think generally how the activities of this committee would be of interest to an audience beyond just ATA members and how your committee through the ATA website or other facility can make that activity known both to the members and broader audience. This audience might include firms, College Deans and Department Heads, especially those who do not have participating students.

Final Report of this Committee



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ATA Midyear Meeting Logistical Issues Task Force - 2006/2007

Committee Members

Shirley	Dennis-Escoffie	rsdennis@miami.edu	University of Miami	305-284-5577
Marty	Escoffier	escoffm@fiu.edu	Florida International	305-666-5229
Hughlene	Burton	haburton@email.uncc.edu	uUNC-Charlotte	704-687-2117
Anne	Christensen	annec@montana.edu	Montana State University	y406-994-2043

- 1 Review the report submitted by the 2005-2006 task force and consider if any updates are needed
- Work with the Site selection committee to consider a process for determining meeting sites, meeting fees (both faculty and student fee) and determining minimum basic meeting costs (AV, copying, AAA costs). Consider the airline and food per person for the sites and rate them low, medium, or high.
- **3** Present the task force's recommendations to the Board of Trustees.
- The committee chair will arrange for the plaque(s) and presentation by a Deloitte representative or a committee member at the 2007 ATA Annual Program luncheon.
- **5** The committee chair will work with the 2008 Mid-Year meeting chair to arrange the session in which the winner and other nominees (as

determined by the committee and mid-year program chair) will present their innovation at the 2008 Mid-Year meeting.

Final Report of this Committee



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ATA/PwC Doctoral Dissertation Award Committee - 2006/2007

Committee Members

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Cindy	Blanthorne	cblantho@uncc.edu	UNC Charlotte	704-687-3435
Alan	Macnaughtor	n amacnaug@uwaterloo.ca	University of Waterloo	519-570-9898
Jeff	Paterson	jpaters@cob.fsu.edu	Florida State University	/850-644-7887
Sonja	Rego	sonja-olhoft@uiowa.edu	University of Iowa	319 335-0891
Andrev	vSchmidt	aps2113@columbia.edu	Columbia University	212-854-0768
Mark	Solomon	msolomon@walshcollege.edu	Walsh College	248-823-1277
Bob	Yetman	rjyetman@ucdavis.edu	UC Davis	530 753 5466

Charges

- 1 Review solicitation and selection guidelines.
- Solicit applications from ATA members by placing a notice in the Fall2 2006 ATA Newsletter, on the ATA web site, and by other appropriate means. Work with the New Faculty Concerns Committee to publicize the award.

Select the winner and notify the ATA President as well as the

recipient's Dean and Department Chair at the recipient's institution. Notify the applicants who did not win the award.

- Arrange for the plaque, award check, and presentation by aPricewaterhouseCoopers representative or a committee member at the 2007 ATA Annual Program luncheon.
- **5** Consider how the efforts of this committee and the award it presents can increase the public persona of the ATA.

Final Report of this Committee



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Awards - 2006/2007

Committee Members

Ed	Outslay	outslay@bus.msu.edu	Michigan State University	517-432-2912
Shirley	/ Dennis-Escoffie	ersdennis@miami.edu	University of Miami	305-284-5577
Willian	nDuncan	william.duncan@asu.edu	Arizona State University	602.543.6112
Diana	Falsetta	falsetta@miami.edu	University of Miami	
Ed	Maydew	edward_maydew@unc.edu	uUniversity of North Carolina	a919-843-9356
Dave	Stewart	dstewart@byu.edu	Brigham Young University	801-422-2365

- 1 Review the ATA Awards Committee Manual as it relates to criteria for the Ray M. Sommerfeld Outstanding Educator Award and the ATA Service Award.
- Solicit nominations from the membership for the Ray M. Sommerfeld 2 Outstanding Educator Award and the ATA Service Award. Place notices requesting nominations in the Fall 2006 ATA Newsletter, on the ATA website, and in an email message to ATA members. Prior year nominations should be reviewed to determine if they merit continued consideration.
- 3 Select the award recipients and notify the ATA President

- 4 Arrange for the awards and presentation of awards by the committee chair at the Annual Program Luncheon
- **5** Develop appropriate methods for making arrangements to obtain the awards each year. Provide a list of alternatives to the Trustees by the February 2007 meeting, so that when the artist is no longer able to create the sculpture for the Sommerfeld Award a suitable replacement can be secured.
- 6 Update the ATA Awards Committee Manual and pass it on to the next committee. NOTE: There is no requirement that either of the above awards be made every year. However, the decision not to make an award in a given year basically constitutes a decision by the current committee that none of the nominated/considered parties is currently qualified for the subject award. Such a decision should not be made lightly and is not binding on future committees. The Committee may impose additional criteria beyond those specified in selecting a single winner from a group of qualified candidates. However, such additional criteria cannot be used to determine who is qualified for the awards.
- **7** Consider how the efforts of this committee can increase the public persona of the ATA



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Concerns of New Faculty - 2006/2007

Committee Members

Jennifer	⁻ Kahle	jkahle@coba.usf.edu	University of South Florida	813-974-6519
Wendy	Achilles	achillesw@ecu.edu	East Carolina University	252-328-5688
Diana	Falsetta	falsetta@miami.edu	University of Miami	
Alfred	Greenfield J	rgreenfield_c@utpb.edu	UTexas of the Permian Basin	432-552-2181
Richard	Mason	mason@unr.edu	University of Nevada, Reno	775-784-6886
Garth	Novack	Garth.Novack@USU.ed	uUtah State University	435-797-8204
Chuck	Pier	chuck.pier@txstate.edu	Texas State University	512-245-3182
Teresa	Stephenson	teresas@uwyo.edu	U Wyoming	307-766-3836
Anthony	/Varnon	avarnon@semo.edu	Southeast Missouri State University	y573-651-2098

- 1 Identify new tax faculty and doctoral students. Invite them to join the ATA and participate in the Midyear Meeting by way of a personal letter. Encourage them to submit papers to the New Faculty and Doctoral Students Paper Session at the Midyear Meeting. Encourage new faculty to apply for the ATA/PricewaterhouseCoopers Doctoral Dissertation Award.
- **2** Update the Ph.D. program director contact information found on the ATA website.

- Work with the Teaching Resources Committee to encourage new faculty to more fully use the teaching consultants and mentorship programs.
- As needed, help new faculty become aware of places where working papers are posted and information on different research conferences where papers may be submitted for presentation.
- 5 Organize a New Faculty breakfast at the Midyear Meeting. Consider inviting experienced faculty from various types of schools (i.e., research, teaching) to speak at the breakfast on topics such as career development, how to publish etc.
- **6** Welcome and introduce new faculty and doctoral students at the Midyear Meeting.

Final Report of this Committee



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External Relations - 2006/2007

Committee Members

Thomas	Omer	tomer@mays.tamu.edu	Texas A&M University	979-458-1508
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Robert	Ricketts	rricketts@ba.ttu.edu	Texas Tech University	806-742-3180
Susan	Sorense	nsorensen@cl.uh.edu	University of Houston Clear Lake	281-283-3160
Roxann	eSpindle	rspindle@vcu.edu	Virginia Commonwealth University	y804-828-7113

- 1 Identify, develop, and publicize in the ATA Newsletter and on the ATA website opportunities for faculty internships with the AICPA, IRS, accounting firms, and other organizations.
- 2 Explore opportunities for ATA members to work with IRS, Treasury, AICPA, ABA, public accounting firms and other groups in (1) developing joint research topics, and (2) serving on committees, task forces and other working groups.
- Work with the Tax Policy Oversight Committee in identifying and recommending ATA members to serve on AICPA Technical Resource panels, committees and task forces.

- **4** Explore ways that tax professionals can become more involved with the ATA.
- 5 Work with the Pro Bono Task Force to disseminate information on how these programs are being conducted at various universities throughout the country. Engage the AICPA and IRS to gain financial and legislative support for pro-bono tax services conducted by ATA members.
- **6** Consider trying to offer sessions at various regional meetings (where there is an interest).
- **7** Consider how the efforts of this committee can provide an even greater increase the public persona of the ATA.

Final Report of this Committee



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Graduate Education Committee - 2006/2007

Committee Members

Susan	Andersor	828-262-6228		
Barry	Broden	broden@hartford.edu	University of Hartford	860-916-1724
Larry	Garrison	garrisonl@umkc.edu	University of Missouri-Kansas Cit	y816-235-2340
Philip	Harmelin	kpharmeli@uno.edu	University of New Orleans	504-280-6427
David	Jaeger	djaeger@unf.edu	University of North Florida	904 620-1671
Richar	dLeaman	rleaman@du.edu	University of Denver	303-871-2079
Janet	Meade	jmeade@uh.edu	University of Houston	713-743-4841
Jim	Trebby	james.trebby@mu.edu	Marquette University	414-288-7344

Charges

- 1 Help identify graduate tax course syllabi that can be added to the online syllabus exchange program. In additional to syllabi, begin to build a database of various class projects that can be used to help ATA members supplement their existing tax courses materials.
- 2 Work with the Teaching Resources Committee to develop the new ATA Course Case Exchange.

If requested, work the Midyear Meeting Committee, Annual Program

Committee or Undergraduate Tax Committee to help develop sessions related to curriculum and/ or accreditation issues.

- 4 Investigate what accounting programs are doing to meet the AACSB requirements for assessment. Specifically, how is assessment being conducted in graduate tax programs and used in graduate tax courses.
- **5** Review any changes to AACSB accreditation standards on graduate programs as well as the role of tax in graduate accounting programs.
- 6 Consider accreditation and curricular issues that relate to the changes in the CPA exam
- **7** Continue to monitor the NASBA proposal for the accounting curriculum. Determine its impact on accounting education and whether the ATA should also comment on the issue.
- **8** Consider how the efforts of this committee can increase the public persona of the ATA.

Final Report of this Committee



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JATA Conference Committee - 2006/2007

Committee Members

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Donna	Bobek	dbobek@bus.ucf.edu	University of Central Florida	a407-823-3082
Michelle	Hanlon	mhanlon@umich.edu	University of Michigan	734-647-4954
Garth	Novack	(Garth.Novack@USU.ed	uUtah State University	435-797-8204
Thomas	s Omer	tomer@mays.tamu.edu	Texas A&M University	979-4581508
Edmund	dOutslay	outslay@bus.msu.edu/	Michigan State University	517-432-2912

- 1 Coordinate the JATA Conference activities with the Midyear Program Committee.
- **2** Solicit and select papers for the 2007 JATA Conference.
- Select discussants and moderators as needed for the selected papers. Arrange for any needed audiovisual equipment with the ATA Midyear Committee.
- **4** Consider how and whether this conference can provide a greater

public presence for the ATA. Consider the extent to which the conference already creates a public presence for the organization and whether that is sufficiently effective or can it be extended or improved. Also, consider whether researchers from other disciplines should be actively encouraged to submit papers.



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Legal Research Committee - 2006/2007

Committee Members

Willian	nDuncan	william.duncan@asu.edu	Arizona State University	602.543.6112
Mark	Cowan	markcowan@boisestate.edu	uBoise State University	208-426-1565
John	Janiga	jjaniga@luc.edu	Loyola University Chicago	312-915-7104
Ernie	Larkins	e_lark@bellsouth.net	Georgia State University	770-934-0672
Ken	Orbach	orbach@fau.edu	Florida Atlantic University	561-297-2779
Kaye	Sheridar	nKaye-Sheridan@utc.edu	UTenn at Chattanooga	423 425-4770

- 1 Establish and post in the Summer and Fall ATA Newsletters as well as on the ATA website guidelines for the submission of legal research papers to the ATA Midyear Meeting.
- 2 Solicit and select legal research papers for presentation at the 2007 ATA Midyear Meeting. Work with the Editor of the ATA Journal of Legal Tax Research to coordinate efforts so that manuscripts may be considered for potential publication in the journal.
- **3** Work with the Midyear Meeting Program Committee to determine the number of papers to be presented at the 2007 Midyear Meeting.

- **4** Arrange for discussants, moderators, and audiovisual equipment if needed.
- **5** If requested, work with the Editor of the ATA Journal of Legal Tax Research to assist in attracting high quality manuscripts to the journal and to provide any other assistance he may request.
- **6** Consider how the efforts of this committee can enhance the public persona of the ATA



haburton@email.uncc.edu

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UNC-Charlotte

704-687-2117

Long-Range Planning Task Force - 2006/2007

Committee Members

Hughlene Burton

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Ed	Outslay	outslay@bus.msu.edu	Michigan State University517-432-2912

Shelley Rhoades-Catanachshelley.rhoades@villanova.eduVillanova University 610-519-4356

Charges

- 1 Ascertain the challenges facing tax research, education, practice and the ATA.
- **2** Make recommendations, if appropriate, to the Trustees regarding strategies that the ATA can pursue to meet future challenges.
- 3 Consider long term financial strategies for the ATA
- **4** Make recommendations to the Trustees regarding strategies for increasing the public persona (presence) of the ATA

Final Report of this Committee





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Membership Committee - 2006/2007	Membershi	Committee -	2006/2007
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Committee Members

LorraineV	Vright		lwright@ncsu.edu	NC State University	919.515.4440	
Toby S	Stock		stockt@ohio.edu	Ohio University	740-593-2016	
CarolineS	Strobel		strobel@moore.sc.edu	University of South Carolina	803-777-2713	
Regional Program Committee						
Marty V	Vartick	Chair	marty-wartick@uni.edu	Northern Iowa University	319-273-7754	
Donna B	Bobek	Vice Chair	dbobek@bus.ucf.edu	University of Central Florida	407-823-3082	
Shelley Rhoades-CatanachMid-Atlanticshelley.rhoades@villanova.eduVillanova University 610-5					610-519-4356	

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Northern Illinois University

815-753-6209

kmantzke@niu.edu

Scott Yetmar Ohio s.yetmar@csuohio.edu Cleveland State University 216-687-3999

Stacy Wade Southeast stacy.wade@wku.edu Western Kentucky University270-745-6189

Pamela Smith Southwest Pamela.Smith@utsa.edu Univ. of Texas - San Antonio210-458-5235

Dennis Schmidt Western dschmidt@montana.edu Montana State University 406-994-2653

Charges

Kate

Mantzke

1 Ensure that membership information is available for display and distribution at the AAA Annual Meeting and Regional Meetings. Coordinate this activity with the AAA Annual Program Committee and the Regional Programs Committee. The Regional Programs Committee will distribute brochures at the Regional Meetings.

Midwest

2 Identify through the AAA, ATA members whose memberships have lapsed and invite them to rejoin the ATA. 3 Contact last year's membership chair for a document of the procedures that the Membership Committee performs annually so that it may be updated and passed on to successive Membership Committees. 4 Work with the New Faculty Concerns Committee to target prospective members of the ATA. 5 Use the Ph.D. Directors database that is on the ATA website and contact the directors for the names of tax doctoral students. Coordinate with Doctoral consortium committee to obtain names of doctoral students that you might not have received from the Ph.D. directors. 6 Consider ways to increase both academic and practitioner interest in joining the ATA. 7 Consider whether an increase in the public persona of the ATA would increase the membership of the ATA and what types of activities this committee thinks would help increase that persona. **Final Report of this Committee**



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Midyear Meeting Site Selection Committee- 2006/2007

Committee Members

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Mark Higgins markhiggins@uri.edu Univ. of Rhode Island401-874-4244

- Select a primary site and a back-up site for the 2009 ATA Midyear 1 Meeting. If possible, these sites should be selected from the list of cities approved by the Trustees at the August 2003 meeting. These cities were the highest ranked cities from the membership survey conducted in 2003.
- 2 Work with the Midyear Meeting Logistical Issues Task Force to update the 2003 survey for market changes that have occurred since that time. Also consult with AAA to determine if the organization will be moving toward a system where it uses 1 or 2 hotels, if applicable for all regional and section meetings.
- 3 Coordinate with the 2007 Midyear Planning Committee to ensure that a wide selection of potential sites are included in the 2007 Midyear evaluation form. Review the preferred sites from the 2006 Mid-Year meeting.
- Report the selection to the President and the Board of Trustees by their August 2008 meeting. The Board will then approve the selection by a majority vote. If the selection is not approved, it will be sent back to the committee. The committee will then submit another site for the Board's approval.

Consider and recommend to the trustees a process for setting the registration fees for upcoming meetings. Include consideration of past costs and the impact of meeting costs on attendance.



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Midyear Program Committee - 2006/2007

Committee Members

Commi	itee Member	5		
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Susan	Anderson	sanderson9@triad.rr.com	North Carolina A&T	828-262-6228
T.J.	Atwood	AtwoodT@unt.edu	University of North Texas	
Terry	Crain	tcrain@ou.edu	University of Oklahoma	405-325-2070
Charlen	e Henderson	chenderson@walton.uark.edu	Univ. of Arkansas	479-575-6116
Kim	Key	keykimb@auburn.edu	Auburn University	334-844-6346
Lynn	Jones	lcjones@unf.edu	University of North Flordia	904-620-1394
Bill	Kulsrud	wkulsrud@iupui.edu	Indiana University- Indianapolis	317-274-3422
Teresa	Lightner	t.lightner@ttu.edu	Texas Tech University	806-742-2039
Tracy	Noga	tnoga@bentley.edu	Bentley College	781-891-2432
Nathan	Oestreich	drno@sdsu.edu	San Diego State University	619-594-2478
John	Phillips	john.phillips@business.uconn.edu	University of Connecticut	860-486-2789
Susan	Porter	porter@acctg.umass.edu	University of Massachusetts	413-545-5582
Tim	Rupert	T.Rupert@neu.edu	Northeastern University	617-373-5165
Kathleer	n Sinning	kathleen.sinning@wmich.edu	Western Michigan University	269-387-5259
Pamela	Smith	Pamela.Smith@utsa.edu	University of Texas - San Antonio	210-458-5235

Teresa	Stephenso	n TeresaS@uwyo.edu	University of Wyoming	307-766-3136
Janet	Trewin	trewinj1@unk.edu	University of Nebraska at Kearne	ey308-865-8107
John	Wilguess	john.wilguess@okstate.edu	Oklahoma State University	405.744.5124

- 1 Plan the 2007 Midyear Meeting including hotel selection, session topics, speakers, rooms, meals and breaks.
- **2** Coordinate a research session and a new faculty/doctoral session with the Research Methodologies Committee.
- **3** Coordinate a teaching session with the Teaching Resources Committee.
- **4** Coordinate the Legal Research sessions with the chairs of the Legal Research committees.
- **5** Work with the JATA Editor to coordinate any issues needed between the midyear meeting and the JATA conference.
- **6** Coordinate a New Faculty Breakfast with the New Faculty Concerns Committee.
- **7** Arrange for a luncheon speaker and an appropriate gift or honorarium.



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Nominations Committee - 2006/2007

Committee Members

FrancesAyres fayres@ou.edu University of Oklahoma 405-325-5768

Stewart Karlinsky taxphd@pacbell.net San Jose State University 650-561-0087

Leann Luna Iluna@utk.edu University of Tennessee 865-974-2551

Bobbie Martindalebobbie@dbu.edu Dallas Baptist University 214-333-5268

ThomasOmer tomer@mays.tamu.eduTexas A&M University 979-458-1508

Charges

1

Review the solicitation and selection guidelines for the ATA Tax Manuscript Award. Provide ATA Trustees and Officers with a document outlining the process suitable for display on the ATA website

2

Solicit nominations from the membership by placing a notice in the Fall 2006 ATA Newsletter and on the ATA website as well as from the Board of Trustees for a slate of officers for 2007-2008. The slate for 2007-2008 includes the following positions

- a.) President-Elect
- b.) Vice President-Elect
- c.) Secretary
- d.) Treasurer (can be re-nominated for a second term. However, current person is finishing second term).
- e.)Three Trustees or additional Trustees if needed
- f.) Two members for the Publication Committee

3

Contract prior years' committee chairs to obtain names and/or nominations of people who would make effective officers and trustees.

4

Select the candidates for nominations by April 1, 2007, and notify the 2006-2007 President and President-Elect of their names. Publish the slate in the Summer 2007 ATA Newsletter.

5

Present the slate to the Board of Trustees at the August 2007 meeting and to the ATA membership at the 2007 ATA annual program business meeting.

Final Report of this Committee



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Pro Bono Tax Services Task Force - 2006/2007

Committee Members					
Susan Anders	St. Bonaventure University	sanders@sbu.edu			
Susan Anderson	North Carolina A&T State University	seanders@ncat.edu			
Chris Bauman	University of Northern Iowa	Christine.Bauman@uni.edu			
Anne Christensen	Montana State University	annec@montana.edu			
Ed Outslay	Michigan State University	outslay@msu.edu			
Dennis Schmidt (chair)	Montana State University	dschmidt@montana.edu			
John Tripp	University of Denver	jtripp@du.edu			
Marty Wartick	University of Northern Iowa	marty.wartick@uni.edu			
Susan Weihrich	Seattle University	weihrich@seattleu.edu			

Charges

1Conduct a VITA Best Practices Survey of the ATA members

2Arrange a conference call with the IRS to discuss issues related to university-based VITA programs.

Report of this Task Force: VITA Best Practices Survey Report

(October 2007)



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Publications Committee - 2006/2007

Committee Members

John	Phillips	john.phillips@business.uconn.ed	uUConn	860-486- 2789
Bob	Yetman	rjyetman@ucdavis.edu	UC Davis	530 753 5466
Sandy	Callaghar	nS.Callaghan@tcu.edu	TCU	817-257- 7191
Jim	Seida	jseida@nd.edu	Notre Dame	574-631- 9496
Raquel	Alexande	rRaquelA@ku.edu	Univ. of Kansas	785-864- 7318
Mary Margaret	Frank	FrankM@darden.virginia.edu	Univ of Virgina	434-924- 4432

- 1 Study and report to the President and Board of Trustees on all matters of concern regarding ATA publications.
- **2** Review and make any necessary changes to the Publication Committee Handbook.
- **3** Provide a recommendation to the President and President Elect regarding an editor-elect for JATA.

JA	ontinue to develop and implement a plan to increase the visibility of ATA and JLTR. Also consider ways to increase library subscriptions both journals.
in di	explore ways in which tax based education research (cases, novative teaching methods, research papers etc.) can be asseminated so that our member's efforts might be recognized by the institutions.
	onsider how the efforts of this committee can increase the public ersona of the ATA.
F	inal Report of this Committee
Contact the	Vebmaster ©2013 ATA

4 Provide a recommendation to the President and President Elect

5 Work, as needed, with the JATA Editor on the application to have JATA included in the SSCI database.

regarding the editor of the newsletter for 2007-2008.



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Regional Programs Committee - 2006/2007

Committee Members

Marty Wartick	Chair	marty-wartick@uni.edu	Northern Iowa University	319-273-7754
Donna Bobek	Vice Chair	dbobek@bus.ucf.edu	University of Central Florida	407-823-3082
Shelley Rhoades-Catanao	:hMid-Atlanti	cshelley.rhoades@villanova.ed	uVillanova University	610-519-4356
Kate Mantzke	Midwest	kmantzke@niu.edu	Northern Illinois University	815-753-6209
Brigitte Muehlmann	Northeast	bmuehlmann@bentley.edu	Bentley	781-891-2771
Scott Yetmar	Ohio	s.yetmar@csuohio.edu	Cleveland State University	216-687-3999
Stacy Wade	Southeast	stacy.wade@wku.edu	Western Kentucky Universit	y270-745-6189
PamelaSmith	Southwest	Pamela.Smith@utsa.edu	Univ. of Texas - San Antonio	0210-458-5235
Dennis Schmidt	Western	dschmidt@montana.edu	Montana State University	406-994-2653

- **1** Establish contact with the AAA Regional Vice President and the regional program chairs to ensure that the ATA is represented on all regional programs.
- **2** Assist the Regional Vice President and program chairs in organizing sessions on tax research and tax educational issues. Notify members of submission deadlines for all regional meetings.

Regional Programs Committee
3 Work with the ATA President to send an email to ATA members notifying them of submission deadlines for all regional meetings.
4 Attend regional program planning meetings.
5 Coordinate with any organizations sponsoring pre- and post-meeting seminars at the regional meetings.
6 Assist the Membership Committee with distributing materials about the ATA at the regional meetings and provide feedback and/or ideas to the committee on how to attract new members.
7 Introduce tax practitioners to the ATA by involving them in planning.
8 IPublish information about the tax portion of the regional meetings in the Spring ATA Newsletter and the ATA website
9 Develop a description of procedures used to coordinate the Regional Programs that may be updated and passed on to successive Regional Program Chairs.
10 Consider how the efforts of this committee can increase the public persona of the ATA
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Research Resources and Methodologies Committee - 2006/2007

Committee Members

Jon	Davis	jdavis@bus.wisc.edu	University of Wisconsin-Madison	n 608-263-4264
Darryl	Brown	dbrown2@ilstu.edu	Illinois State University	309- 438-7588
William Bren	ıtCarpeı	r TeamCarp@earthlink.ne	etSaint Leo University	910- 482-3363
Charles	Enis	c3e@psu.edu	Penn State	814-865-1149
Tonya	Fleshe	ractonya@olemiss.edu	University of Mississippi	662-915-5731
Jim	Seida	jseida@nd.edu	Notre Dame	574-631-9496

- 1 In coordination with the Midyear Committee, plan and administer a research session at the 2007 ATA Midyear Meeting. This includes the solicitation and selection of papers, speakers, moderators and discussants as needed.
- 2 In coordination with the Midyear and New Faculty Concerns Committees, plan and administer a New Faculty/Doctoral Student research session at the 2007 Midyear Meeting. This includes the solicitation and selection of papers to be presented as well as selection of moderators and/or discussants.
 - Establish and post in both the Summer and Fall 2006 ATA
- 3 Newsletters as well as the ATA website the guidelines for submission of New Faculty/Doctoral research papers to the ATA Midyear Meeting.

- Create a research column for the Fall 2006 and Summer 2007 ATA 4 Newsletters that includes citations and brief summaries of several research articles in each of the major paradigms that are likely to be of interest to ATA members. Strive to find articles that are in journals that ATA members may not routinely read.
- **5** Consider how the efforts of this committee can increase the public persona of the ATA



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Tax Policy - Accounting Methods Committee - 2006/2007

Committee Members

Dick	Weber	weberr@msu.edu	Michigan State university	517-432-2925
Susan	Anders	sanders@sbu.edu	St. Bonaventure University	716-375-2063
Darryl	Brown	dbrown2@ilstu.edu	Illinois State University	(309) 438-7588
Adriann	eSlaymake	eraslay@ix.netcom.cor	nMetropolitan State University	313-530-1850
Stacy	Wade	stacy.wade@wku.ed	uWestern Kentucky University	270-745-6189

Charges

- 1 Monitor legislative and regulatory activity for the purpose of identifying topics that would be appropriate for the ATA to make a formal response. Forward any ideas to the chair of the tax policy oversight committee.
- 2 Work with the External Relations Faculty Committee to identify and recommend ATA members to serve on AICPA Technical Resource Panels, committees and task forces.
- ³ Consider how this committee's efforts can increase the public persona of the ATA.



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Tax Policy - Complexity Committee - 2006/2007

Committee Members

Gene	Seago	seago@vt.edu	Virginia Tech	540-231-6564
Sandr	aByrd	Sandrabyrd@Missouristate.Edu	Missouri State University	417-836-4181
Philip	Harmelin	kpharmeli@uno.edu	University of New Orleans	504-280-6427
Kaye	Sheridan	Kaye-Sheridan@utc.edu	University of Tennessee at Chattanoog	a 423 425-4770
Jay	Soled	jaysoled@andromeda.rutgers.ed	uRutgers University	973-353-1727
Jean	Wells	jwellsjessup@howard.edu	Howard University	202-806-1856

Charges

- 1 Monitor legislative and regulatory activity for the purpose of identifying topics that would be appropriate for the ATA to make a formal response. Forward any ideas to the chair of the tax policy oversight committee.
- **2** Work with the External Relations Faculty Committee to identify and recommend ATA members to serve on AICPA Technical Resource Panels, committees and task forces.
- Consider how this committee's efforts can increase the public persona of the ATA.



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Tax Policy - Corporate Committee - 2006/2007

Committee Members

Don	Samelso	nsamelson@lamar.colostate.ed	uColorado State	970-491-6420
Richar	dLeaman	rleaman@du.edu	University of Denver	303-871-2079
Ronald	d Marcuso	n marcusonr@yahoo.com	Depaul University	312-642-0224
Mark	Segal	msegal@usouthal.edu	University of South Alabama	(251)460-6741
Janet	Trewin	trewinj1@unk.edu	University of Nebraska at Kearney	y 308-865-8107

Charges

- 1 Monitor legislative and regulatory activity for the purpose of identifying topics that would be appropriate for the ATA to make a formal response. Forward any ideas to the chair of the tax policy oversight committee.
- **2** Work with the External Relations Faculty Committee to identify and recommend ATA members to serve on AICPA Technical Resource Panels, committees and task forces.
- 3 Consider how this committee's efforts can increase the public persona of the ATA.



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Tax Policy - Family Committee - 2006/2007

Committee Members

Richard	l Spead	richard@speadtax.com	Spead Tax Group, PLLC \ Washington School of Law	603-279-0130 603-279-3431
Ellen	Cook	edcook@louisiana.edu	University of Louisiana at Lafayette	337-482-6212
John	McGowar	nmcgowanjr@slu.edu	Saint Louis University	314-977-2473
Chuck	Pier	chuck.pier@txstate.ed	uTexas State University	512-245-3182
Lorraine	eWright	lwright@ncsu.edu	NC State University	919.515.4440

Charges

- 1 Monitor legislative and regulatory activity for the purpose of identifying topics that would be appropriate for the ATA to make a formal response. Forward any ideas to the chair of the tax policy oversight committee.
- **2** Work with the External Relations Faculty Committee to identify and recommend ATA members to serve on AICPA Technical Resource Panels, committees and task forces.
- ³ Consider how this committee's efforts can increase the public persona of the ATA.



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Tax Policy - Flow-Through Entities Committee - 2006/2007

Committee Members

Tom	Dickens	dickent@clemson.edu	Clemson University	864-656-4890
Larry	Crumbley	dcrumbl@lsu.edu	Louisiana State University	225-578-6231
Bill	Harden	jwharden@uncg.edu	UNC Greensboro	336-256-0188
Ken	Orbach	orbach@fau.edu	Florida Atlantic University	561-297-2779
John	Stancil	jstancil@flsouthern.edu	Florida Southern College	863 680-4286

Charges

- 1 Monitor legislative and regulatory activity for the purpose of identifying topics that would be appropriate for the ATA to make a formal response. Forward any ideas to the chair of the tax policy oversight committee.
- 2 Work with the External Relations Faculty Committee to identify and recommend ATA members to serve on AICPA Technical Resource Panels, committees and task forces.
- ³ Consider how this committee's efforts can increase the public persona of the ATA.



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Tax Policy - International Committee - 2006/2007

Committee Members

Gil	Manzon	manzong@bc.edu	Boston College	617-552-4637
Alexande	rGelardi	amgelardi@sthomas.edu	University of St. Thomas	651-962-4402
Devan	Mescall	dmescall@uwaterloo.ca	University of Waterloo	529-884-9395
Michael	Schadewald	dschade@uwm.edu	University of Wisconsin - Milwaukee	e414-229-5005
William	Zink	william.zink@gt.com	grant thornton llp	847-328-4560

Charges

- 1 Monitor legislative and regulatory activity for the purpose of identifying topics that would be appropriate for the ATA to make a formal response. Forward any ideas to the chair of the tax policy oversight committee.
- 2 Work with the External Relations Faculty Committee to identify and recommend ATA members to serve on AICPA Technical Resource Panels, committees and task forces.
- ³ Consider how this committee's efforts can increase the public persona of the ATA.



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Tax Policy - Multistate Committee - 2006/2007

Committee Members

Debra	Salbador	salbador@vt.edu	Virginia Tech	540-231-8163
Tonya	Flesher	actonya@olemiss.edu	University of Mississippi	662-915-5731
Kate	Mantzke	kmantzke@niu.edu	Northern Illinois University	815-753-6209
Roxanne	Spindle	rspindle@vcu.edu	Virginia Commonwealth University	y804-828-7113
Deborah	Thomas	dthomas@walton.uark.edu	University of Arkansas	479-575-6132

Charges

- 1 Monitor legislative and regulatory activity for the purpose of identifying topics that would be appropriate for the ATA to make a formal response. Forward any ideas to the chair of the tax policy oversight committee.
- **2** Work with the External Relations Faculty Committee to identify and recommend ATA members to serve on AICPA Technical Resource Panels, committees and task forces.
- ³ Consider how this committee's efforts can increase the public persona of the ATA.



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Tax Policy - Oversight Committee - 2006/2007

Committee Members

Roby	Sawyers	Oversight	roby_sawyers@ncsu.edu	NC State University	919 515 4443
Gene	Seago	Complexity	seago@vt.edu	Virginia Tech	540-231-6564
Dick	Weber	Accounting Methods	weberr@msu.edu	Michigan State University	517-432-2925
Don	Samelso	nCorporate	samelson@lamar.colostate.ed	uColorado State	970-491-6420
Richar	dSpead	Family	richard@speadtax.com	Spead Tax Group, PLLC \ Washington School of Law	603-279-0130 603-279-3431
Gil	Manzon	International	manzong@bc.edu	Boston College	617-552-4637
Debra	Salbador	Multi-State	salbador@vt.edu	Virginia Tech	540-231-8163
Tom	Dickens	Flow-through-Entities	sdickent@clemson.edu	Clemson University	864-656-4890

Charges

- 1 Monitor legislative and regulatory activity for the purpose of identifying topics for consideration by the Tax Policy Committees.
- 2 Work with the External Relations Faculty Committee to identify and recommend ATA members to serve on AICPA Technical Resource Panels, committees and task forces.
- 3 Consider how this committee's efforts can increase the public persona of the ATA.

Final Report of this Committee



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Teaching Resources Committee - 2006/2007

Committee Members

John	Everett	jeverett@vcu.edu	Virginia Commonwealth University	804-828-3163
Sandra	Byrd	Sandrabyrd@Missouristate.Ed	uMissouri State University	417-836-4181
Carolin	eCraig	ckcraig@ilstu.edu	Illinois State University	309-438-7147
Stephe	nGara	Stephen.Gara@drake.edu	Drake University	515-271-2156
Bambi	Hora	bhora@ucok.edu	University of Central Oklahoma	405-974-2156
Frances	s McNair	fmcnair@cobilan.msstate.edu	Mississippi State University	662-325-1636
Linda	Nelsestuer	n Inelsestuen1@tampabay.rr.com	n University of Tampa	813-746-5080
Toby	Stock	stockt@ohio.edu	Ohio University	740-593-2016

- 1 In coordination with the ATA Midyear Meeting Committee, plan and administer a teaching session at the 2007 ATA Midyear Meeting.
- 2 Consult with the Undergraduate Curriculum Committee and Graduate Education Committee and the ATA Webmaster to plan and begin implementing an online exchange of assessment material that is being used in tax courses. Implementation should consider how the assessment material should be organized to facilitate ATA members' ease of access.

- Write a column for the Spring ATA Newsletter which includes citation and short summaries of articles about innovative teaching ideas.
- **4** Develop a proposal for ways that the ATA can encourage, develop and disseminate tax education research.
- **5** Monitor any developments with the AICPA's Model Tax Curriculum and work with the Undergraduate Curriculum to determine its impact on tax education.
- 6 Think generally how the activities of this committee would be of interest to an audience beyond just ATA members and how your committee through the ATA website or other facility can make that activity known both to the members and broader audience.

Final Report of this Committee



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Technology Committee - 2006/2007

Committee Members

Kevin	Murphy	kevin.murphy@okstate.edu	Oklahoma State University	405-744-8607
Amy	Dunbar	Amy.Dunbar@business.uconn.edu	University of Connecticut	860-486-5138
Zite	Hutton	Zite.Hutton@wwu.edu	Western Washington University	360-650-4889
Bruce	Lubich	blubich@umuc.edu	University of Maryland	301-985-7226
Richard	dNewmarl	krichard.newmark@unco.edu	Northern Colorado University	970-351-1213
Jerrold	Stern	stern@indiana.edu	Indiana University	812-855-2648
Scott	Yetmar	s.yetmar@csuohio.edu	Cleveland State University	216-687-3999

- 1 Determine ways in which the ATA website can be better utilized as a tool for disseminating information about technology that is used in the classroom.
- 2 Determine ways in which the ATA website can be better utilized as a tool for disseminating information about innovative teaching ideas, tips, and techniques.

- Create a section of the web that list the past years and as many as 3 the previous years ATA/ Deloitte Innovations in Teaching Award winners
- 4 Work with the Teaching Resources Committee determine ways in which the ATA website can be better utilized as a tool for disseminating information about educational and pedagogical research
- **5** Determine ways in which the ATA website can be better utilized as a tool for disseminating potential research ideas.

Final Report of this Committee